

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

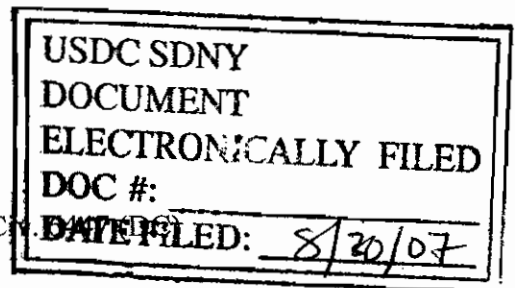
-----X
GALBRAITH & PAUL, INC.

Plaintiff,

v.

CHIASO ACQUISITION LLC

Defendant.
-----X



NOTICE OF DISMISSAL

Plaintiff through its attorneys, hereby dismisses the captioned action pursuant to Rule 41(a)(1)(ii) of the Federal Rules of Civil Procedure.

Dated: New York, New York
August 28, 2007

GOTTLIEB, RACKMAN & REISMAN, P.C.,

By: Marc P. Misthal

George Gottlieb (GG 5761)
Marc P. Misthal (MM 6636)
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*Plaintiff having dismissed this
action, the Clerk of the Court
shall close the case.*

SO ORDERED

[Signature]
USDT

8/30/07